



**RULE 25.1**

Sheet 1

SWITCHING EXEMPTIONS

The following terms and conditions apply to both SDG&E customers and electric energy service providers (ESP) who participate in Direct Access (DA) as defined by Rule 25.

The following rules implement the Switching Exemption Decision (D.) 03-05-034, which adopted guidelines regarding the rights and obligations of DA customers who return to bundled service and subsequently switch back to DA service and the Decision Regarding Increased Limits For Direct Access Transactions D.10-03-022, which adopted guidelines regarding the rights and obligations of non-residential bundled service customers to transfer to DA service. D.03-05-034 and D.10-03-022 established provisions for eligible DA customers regarding 1) Transitional Bundled Service, 2) Bundled Portfolio Service, and 3) Phase-In Period.

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Pursuant to D.05-12-041, customers receiving Direct Access Service, Transitional Bundled Service, or Bundled Portfolio Service may be automatically enrolled in a Community Choice Aggregation Program, as described in Rule 27.

Effective March 11, 2010, the right to transfer to Direct Access service is closed to residential customers. However, a residential customer previously classified as DA-eligible that submitted a six-month notice to transfer to DA service prior to March 11, 2010, retains a one-time right to transfer to DA service pursuant to D.10-03-022 and the conditions set forth in Section B below.

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Customers switching to or from bundled service (with the exception of Transitional Bundled Service described in Section A of this Rule) shall notify SDG&E six months in advance of their intent to switch.

**A. Transitional Bundled Service**

1. Transitional Bundled Service (TBS) is effective February 19, 2004 and allows DA customers to return to bundled service on a transitional basis while switching from one ESP to another, or for similar or related reasons where TBS is needed.
2. The TBS provision is limited to a 60-day period. The 60-day period begins on the day DA service is disconnected which is the day SDG&E starts supplying power to the service account (day 1). By no later than the end of the 60-day period (day 60 of SDG&E supplying power), SDG&E must be in receipt of a Direct Access Service Request (DASR) from the customer's new ESP to switch the account to DA. In addition to meeting the DASR provisions set forth in Rule 25, Section E, DASRs to switch the account back to DA service must comply with the following special conditions:
  - a. Accepted DASRs that do not require a meter change will be processed based on normal DASR processing timeframes as defined in Rule 25, Section E. SDG&E will include the TBS requirements with the DASR status notification that is sent to the customer as provided for in Rule 25, Section E.7. The customer is responsible for providing its new ESP with this information.
  - b. Rejected DASRs must be corrected and resubmitted by the ESP and be acceptable to SDG&E no later than 20 days following the conclusion of the TBS period (day 80 of SDG&E supplying power). DASRs not corrected by the ESP within this time period will be cancelled by SDG&E.

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A. Transitional Bundled Service (Continued):

2. (Continued)

- c. For accepted DASRs that require a meter change, the meter change must be completed no later than 60 days following the conclusion of the TBS period, or the corrected DADR timing established in Section A.2.b. If a meter change is not completed within 60 days, SDG&E will switch the account to direct access on the customer's next scheduled meter read date with notification to the ESP and customer at the conclusion of the 60-day period. If special metering services are required, such metering services will be done in accordance with Schedule DA.
- 3. Accounts failing to meet the time limitations and DADR requirements as set forth in Section A.2 above, will be in default of the TBS provisions and returned to Bundled Portfolio Service for an 18-month minimum period, subject to the conditions set forth in Section B of this tariff. Such a default initiates the six-month notice of return to Bundled Portfolio Service, which is not subject to cancellation. During this six-month period, the account will be subject to the pricing conditions established in Section A.4 below. SDG&E will notify the customer within 10 business days of the default, providing an explanation of the default situation, actions being taken and the customer's new Bundled Portfolio Service requirements.
- 4. Customers electing the TBS option will 1) be subject to Transitional Bundled Commodity pricing, as defined in Schedule EECC-TBS, 2) be subject to the provisions and applicable charges of the Direct Access Cost Responsibility Surcharge (DA-CRS) as defined in Schedule DA-CRS, and 3) be ineligible to receive Bill Credits as defined in Schedule DA, with the exception of the meter ownership credit defined in Schedule NDA.
- 5. DA customers electing the TBS option may continue to use the same meter provided it is compatible with SDG&E's meter reading system. Incompatible meters will be replaced by SDG&E with a meter that meets the customer's applicable tariff requirements, unless a special read can be performed by SDG&E. If a special read cannot be performed, SDG&E will make alternative arrangements with the customer, if feasible. Special metering requirements while receiving TBS will be subject to the costs set forth in Schedule NDA.
- 6. Customers returning to DA Service at the conclusion of their TBS term will retain their continuous DA status associated with Schedule DA-CRS, if applicable.

B. Bundled Portfolio Service

- 1. This service option is effective February 19, 2004 and is applicable to all DA eligible customers who return to bundled service for a minimum of 18-months. This 18-month minimum bundled service commitment will be referred to herein as Bundled Portfolio Service (BPS). The following conditions will apply:

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B. Bundled Portfolio Service (Continued)

1. (Continued)

- a. Customers electing this service make an 18-month commitment and will not be allowed to return to DA service until their 18-month minimum period has been completed. The 18-month minimum period will begin on the date the customer is switched to BPS after the conclusion of the six-month advance notice period as set forth in Section B.1.b of this tariff. With the exception of the one-time temporary waiver granted during the Open Enrollment Window, described in Section C.4, below, no premature departures from the 18-month commitment will be allowed.
- b. Customers must provide a six-month advance notice to SDG&E prior to becoming eligible for BPS so SDG&E can adjust its procurement activity to accommodate the additional load. Such notification will be made by the customer submitting a Six Month Notice to Return to Bundled Portfolio Service Form (Form 143-02761) in writing or electronically. SDG&E will provide the customer written confirmation and necessary switching process information within twenty (20) days of receipt of the customer's notification. Once received by SDG&E, customers will have a three business-day rescission period after which advance notifications cannot be cancelled. SDG&E will process requests to receive BPS in the following manner:
  - (1) Account transfers to BPS will be switched on the customer's next scheduled meter read date after the completion of the six-month advance notice period. For service accounts with meters that are incompatible with SDG&E's meter reading system, SDG&E will replace the incompatible meter with a meter that is acceptable to SDG&E. Such metering service will be done in accordance with Schedule NDA.
  - (2) SDG&E will initiate a DASR to transfer the account to BPS and will provide notification to the customer and ESP in accordance with Rule 25, Section E.7.
- c. During the six-month advance notice period before they become eligible for BPS, customers may either continue on DA service or return to bundled service and receive TBS pricing terms as set forth in Section A.4 of this tariff. SDG&E will process any DASR returning the customer to bundled service during the six-month advance notice period in accordance with Rule 25 and will provide bundled service to the customer at the TBS rate for the remainder, if any, of the six-month advance notice period. SDG&E will initiate the necessary transfer of the account to BPS at the conclusion of the six-month advance notice period with notification to the customer. The metering requirements of Section b (1) above will apply to such returns during the six-month advance notice period. Customers returning to bundled service during the six-month advance notice period (i.e., before the commencement of BPS) cannot return to DA service.
- d. Customers returning to DA service at the conclusion of their BPS term will retain their continuous DA status associated with Schedule DA-CRS, if applicable. As applicable, all DA customers are subject to the terms and conditions of Schedule DA-CRS.

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B. Bundled Portfolio Service (Continued)

2. At the end of a DA-eligible customer's 18-month BPS commitment, the customer may have the option to transfer back to DA service under the provisions set forth in Section B of this tariff, or remain on bundled service. Between April 16, 2010 and July 15, 2010, DA-eligible customers will have an opportunity to transfer their service accounts to DA service under the provisions of Section C, below, or remain on bundled service. SDG&E will provide the customer with a courtesy reminder eight months before the expiration of the customer's 18-month commitment. If for any reason the customer is not sent, or does not receive, a courtesy reminder from SDG&E, the customer is not relieved of its responsibility for providing SDG&E the notice required in Section B.2.a below.

a. Subject to the DA load limitations set forth in Section C, DA-eligible customers may elect to switch to DA service at any time subsequent to the conclusion of the 18-month BPS commitment period with the required six months advance notice. Customers must provide a six-month advance notice to SDG&E prior to becoming eligible for DA service so SDG&E can adjust its procurement activity to accommodate the change in load. Such notification will be made by the customer submitting a Six Month Notice to Transfer To Direct Access Service Form (Form 143-02760) as specified on SDG&E's website. Six-month notice forms must be submitted separately. In the event multiple six-month notice forms are received by SDG&E under a single submission (e.g. the same email), all six-month notice forms contained in the submission will be rejected. All service accounts listed in a six-month notice must be for the same customer of record (a customer of record will be distinguished by the Federal Tax Identification (FTI) number listed in SDG&E's customer information system), as specified on the six-month notice form. Service accounts with an FTI number that does not match the FTI number for the customer of record indicated on the six-month notice form will be rejected. Once received by SDG&E, customers will have a three business-day rescission period after which advance notifications cannot be cancelled. If the customer's six-month notice is accepted, SDG&E will provide the customer a written confirmation and necessary switching process information within 20 days of the customer's notification being received by SDG&E, including the final date for SDG&E to be in receipt of a DASR to return to DA service. The customer is responsible for providing its ESP with this information.

(1) The customer's ESP shall submit a DASR to ensure the necessary switch to DA service under the DA switching rules occurs on the service account's next scheduled meter read date after the completion of the six-month advance notice period. Meter changes must be completed in accordance with Section A.2.c of this tariff.

(2) If SDG&E is not in receipt of a DASR by the final date specified in the utility's confirmation of receipt of the customer's six-month notice, the customer's account will be transferred to TBS. The customer will be subject to the terms of Section A above. If the utility has not received a DASR by the end of the 60-day TBS, then the customer's six-month notice to return to DA shall be cancelled, and that cancellation shall serve as the customer's six-month notice to return to bundled service provided under the existing rules. The customer continues to be subject to Section A until the end of the six months. The customer shall also be treated as any other customer returning to bundled from DA service. That is, the 18-month commitment period requirement shall apply.

b. Customers electing to remain on bundled service are not required to take any action.

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SWITCHING EXEMPTIONS

C. Phase-in Period

1. Section C is applicable to DA-eligible customers during the Phase-in Period described in Section C.2, below.

Section C is not applicable to eligible non-residential customers who have submitted a Six Month Notice To Transfer To Direct Access Service form prior to April 11, 2010 and are pending a return to DA service under the provisions of Section B.2, above.

2. The Phase-In Period will begin on April 11, 2010 and continue for four (4) calendar years with the annual limits on DA load increases over the Phase-In Period as described below, up to the maximum Overall DA Cap of three thousand five hundred and sixty-two (3,562) gigawatt-hours (GWh) established for SDG&E's service territory, as defined per D.10-03-022 Appendix 1 as "Load Cap". Kilowatt-hours (kWh) remaining under the load cap in one year will be rolled over to subsequent years as part of the cumulative increasing annual limits. Pursuant to D.10-03-022, the Existing Base Line DA Load for SDG&E is 3,100 GWh, the New DA Load Allowance is 462 GWh, and the annual GWh load caps are set based on a percentage of the New DA Load Allowance as follows:

- a. 2010 Annual Limit – Thirty-five (35) percent of the New DA Load Allowance or 162 GWh; The 2010 Load Cap: 3,262 GWh [3,100 GWh + 162 GWh]
- b. 2011 Annual Limit – An additional thirty-five (35) percent of the New DA Load Allowance (162 GWh), seventy (70) percent total; The 2011 Load Cap: 3,424 GWh [3,262 + 162 GWh]
- c. 2012 Annual Limit – An additional twenty (20) percent of the New DA Load Allowance (92 GWh), ninety (90) percent total; The 2012 Load Cap: 3,516 GWh [3,424 + 92 GWh]
- d. 2013 Annual Limit – An additional ten (10) percent of the New DA Load Allowance (46 GWh), one hundred (100) percent of the room under the Overall DA Cap; The 2013 Load Cap: 3,562 GWh [3,516 + 46 GWh].

3. SDG&E will notify all DA-eligible customers by means of a bill message printed on the customer's bill, as early as March 2010, to visit SDG&E's website for details on the terms and conditions for participation in the limited reopening of DA service under D.10-03-022 and D.10-05-039. However, if for any reason the customer is not sent, or does not receive notification from SDG&E, the customer is not relieved of its responsibility to provide SDG&E a Notice Of Intent To Transfer To Direct Access Service (NOI) (Form 143-02763) to participate in the Open Enrollment Window described below.

4. Enrollments During The Open Enrollment Window:

During an Open Enrollment Window (OEW) that will begin on April 16, 2010 at 9:00 a.m. PDT and end at 11:59 p.m. PDT on July 15, 2010, interested DA-eligible customers can submit an NOI to transfer service accounts to DA service.

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**RULE 25.1**

SWITCHING EXEMPTIONS

C. Phase-in Period (Continued)

4. Enrollments During The Open Enrollment Window: (Continued)

a. All Load Serving Entities (LSEs), whether they are currently serving load or not, will file forecasts of new customers that they expect to gain via the OEW and other periods for Resource Adequacy (RA) compliance years 2010 and 2011 according to the rule set forth by the Commission's Energy Division for the RA process in Rulemaking (R.) 09-10-012. Energy Division will issue an amended RA Guide and reporting template for the 2010 compliance year as well as a RA Guide and reporting template for the 2011 compliance year.

b. Enrollment during the OEW will be as follows:

- (1) A temporary one-time waiver of the six-month advance notice requirement for DA-eligible customers will be granted so that all DA-eligible customers will have the opportunity to submit an NOI as of April 16, 2010, if they wish to do so, pursuant to the processes described below.
- (2) A one-time permanent waiver of current BPS commitments will be granted on April 11, 2010 so that all DA-eligible customers will have the opportunity to submit an NOI as of April 16, 2010, if they wish to do so, pursuant to the processes described below.
- (3) DA-eligible customers can begin submitting NOI forms as of 9:00 a.m. PDT on April 16, 2010. The methods for submitting NOIs will be as specified on SDG&E's website. NOI forms must be submitted separately. In the event multiple NOI forms are received by SDG&E under a single submission (e.g. the same email), all NOI forms contained in the submission will be rejected. All service accounts listed in an NOI must be for the same customer of record (a customer of record will be distinguished by the Federal Tax Identification (FTI) number listed in SDG&E's customer information system), as specified on the NOI. Service accounts with an FTI number that does not match the FTI number for the customer of record indicated on the NOI will be rejected.
- (4) Each NOI received by SDG&E will be time and date stamped by SDG&E to determine precedence. The daily batch process for accepting NOIs (described in Section C.4.b.(5)) during the OEW will allow for a 10% threshold as described in Section C.4.b.(5) below.

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**RULE 25.1**

SWITCHING EXEMPTIONS

C. Phase-in Period (Continued)

4. Enrollments During The Open Enrollment Window: (Continued)

b. Enrollment during the OEW will be as follows: (Continued)

- (5) SDG&E will process NOIs in daily (12:00 a.m. to 11:59 p.m. PDT) batches. Each daily batch of NOIs will, within twenty (20) days of receipt, be accepted unless and until the 2010 Load Cap is reached. A daily batch that causes the 2010 Load Cap to be exceeded will nevertheless be accepted provided that such daily batch does not exceed the 2010 Load Cap, as defined in Section C.2., by more than the ten (10) percent threshold described below. Should a daily batch cause the 2010 Load Cap to be exceeded by more than ten (10) percent, NOIs in that particular daily batch will be accepted on a first-come, first-served basis (based on the date/time stamp of the NOI) up to the 2010 Load Cap plus a threshold of no more than ten (10) percent of the 2010 Annual Limit as defined in Section C.2.a. All other NOIs in that particular daily batch will be rejected. To maximize NOI acceptance in that particular daily batch, SDG&E may accept individual service accounts in the order they are listed on the last NOI accepted in that daily batch up to the 2010 Load Cap plus the 10% threshold. All other NOIs in that particular daily batch will be placed on a wait-list, or rejected, as described below.
- (6) NOIs submitted during the OEW will not be accepted once the 2010 Load Cap has been reached. Any NOI that is found to have a deficiency (e.g., incorrect service account number) may be accepted on the condition that it is corrected by the customer within two (2) business days after SDG&E notifies the customer of such deficiency. NOIs will be void in the event a DASR is not timely submitted, as described in Section C.4.b(8) below, or in the event a deficiency in the NOI is not corrected by the customer within 2 business days.
- (7) For any NOIs accepted during the OEW, SDG&E will notify the customer of NOI acceptance within twenty (20) calendar days of NOI receipt, and will instruct the customer to notify its ESP that a DASR to switch the customer's service account(s) to DA service must be submitted to SDG&E for each eligible service account within sixty (60) calendar days of the date SDG&E's notice of NOI acceptance is sent to the customer.
- (8) The customer will have 60 calendar days from the date SDG&E's notice of NOI acceptance is sent to cause its ESP to submit a DASR for each eligible service account. DASRs will be processed pursuant to DASR processing provisions under Rule 25 and eligible service accounts will be switched to DA service on their next scheduled meter read date, or the date specified on the DASR, if different from the next meter read date, depending on when SDG&E receives the DASR. Although Rule 25.E.18 allows SDG&E, the customer and ESP to mutually agree to a different service change date for the service changes requested in the DASR, SDG&E may be unable to accommodate special service change dates during the OEW. Nothing in this Section C is intended to rescind Section E.18 of electric Rule 25; however, it may not be operable during the OEW.

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**RULE 25.1**

SWITCHING EXEMPTIONS

C. Phase-in Period (Continued)

4. Enrollments During The Open Enrollment Window: (Continued)

b. Enrollment during the OEW will be as follows: (Continued)

(9) If a DASR is not received by SDG&E for an eligible service account listed on an accepted NOI by the end of the 60-calendar day period, the customer's NOI for that eligible service account will be void.

(10) Any service account not transferred to DA service for failure to submit a DASR within the 60-calendar day period will not be subject to a BPS commitment period as a result of such failure. This exception will apply only to service accounts listed on NOIs accepted during the OEW.

(11) If the 2010 Load Cap is reached during the OEW, SDG&E will stop accepting NOIs and will begin placing submitted NOIs on a wait-list on a first-come, first-served basis. The wait-list shall have a maximum capacity equal to twenty-five (25) percent of the 2010 Annual Limit as defined in Section C.2.a and shall be maintained until the last day of the OEW. Should any room under the 2010 Load Cap become available during the OEW as a result of voided NOIs, within one (1) business day of SDG&E's determination of any room becoming available, SDG&E will notify eligible customers on the wait-list by email of the acceptance of their NOIs. SDG&E will continue to issue such email notices, on a one (1) business day basis as SDG&E determines that room becomes available during the OEW, through the last day of the OEW. A customer coming off the OEW wait-list will have 60 calendar days from the date of SDG&E's notice of the NOI acceptance is sent to cause its ESP to submit a DASR for each eligible service account to SDG&E. If a DASR is not received by SDG&E by the end of the 60-calendar day period, the customer's NOI for that service account will be void, and the exception under Section C.4.b.(10) for the 18-month BPS commitment will apply. The wait-list will be terminated on the last day of the OEW. Any NOIs on the wait-list that were not accepted during the OEW will be void, and customers will be notified that they can begin submitting Six Month Notice To Transfer To Direct Access Service forms as early as July 16, 2010 to switch to DA in 2011. No wait-list will be used after the OEW.

(12) The OEW will close at 11:59 p.m. PDT on July 15, 2010. There will be no OEW in subsequent years of the Phase-in Period.

5. All LSEs that intend to serve load during 2011 will refile load forecasts for the 2011 RA compliance year on May 26, 2010. This revised forecast shall account both for customer migration up to that date, but also to forecast expected customer migration during the second phase of DA access that commences January 16, 2011. The updated load forecasts due by May 26, 2010 will be used by the Energy Division and California Energy Commission to develop Local RA obligations, inclusive of adjustments, as accurately as possible within the constraints of the 2011 RA filing cycle.

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**RULE 25.1**

SWITCHING EXEMPTIONS

C. Phase-in Period (Continued)

6. Enrollment after the OEW closes:

a. In 2010:

- (1) DA-eligible customers can begin submitting Six Month Notice To Transfer To Direct Access Service forms as of 9:00 a.m. PDT on July 16, 2010. The methods for submitting six-month notices will be as specified on SDG&E's website. Six-month notices must be submitted separately. In the event multiple six-month notices are received by SDG&E under a single submission (e.g. the same email) all six-month notices contained in the submission will be rejected. All service accounts listed on a six-month notice must be for the same customer of record indicated on the six-month notice. Service accounts with a Federal Tax ID (FTI) number that does not match the FTI number for the customer of record indicated on the six-month notice will be rejected.
- (2) Each six-month notice received by SDG&E will be time and date stamped by SDG&E to determine precedence. SDG&E will process six-month notices as described in section B.2.a above. The daily batch process for accepting the Six Month Notice To Transfer To Direct Access Service forms will follow the process established for the NOIs described in Section C.4.b.(5) and will allow for a threshold, not to exceed to ten (10) percent of the 2011 Annual Limit, above the 2011 Load Cap.
- (3) A six-month notice that is found to have a deficiency (e.g., incorrect service account number) may be accepted on the condition that it is corrected by the customer within two (2) business days after SDG&E notifies the customer of such deficiency. Six-month notices will be void in the event a deficiency in a six-month notice is not corrected by the customer within two (2) business days.
- (4) A customer with an accepted six-month notice will be switched to DA starting in January 2011, provided the customer's six (6) month advanced notice period has been satisfied and a DASR for each eligible service account has been timely received.
- (5) DASRs will be processed pursuant to Section B.2.a.(1) and B.2.a.(2) above and the DASR processing provisions under Rule 25.
- (6) Once the 2011 Load Cap is reached, SDG&E will stop accepting Six Month Notice To Transfer To Direct Access Service forms.
- (7) If room under the 2011 Load Cap subsequently becomes available, SDG&E will update its website to notify customers that it is accepting Six Month Notice To Transfer To Direct Access Service forms. Once received by SDG&E, customers will have a three (3) day rescission period after which advance notifications cannot be cancelled. SDG&E will use the same daily batch process described above for accepting Six Month Notice To Transfer To Direct Access Service forms for any room under the 2011 Load Cap.

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**RULE 25.1**

SWITCHING EXEMPTIONS

C. Phase-in Period (Continued)

6. Enrollment after the OEW closes: (Continued)

b. In 2011:

- (1) DA-eligible customers can begin submitting Six Month Notice To Transfer To Direct Access Service forms as of 9:00 a.m. PST on January 3, 2011 to switch to DA in 2011 or 2012, depending on whether there is room available under the applicable load cap. The methods for submitting six-month notices will be as specified on SDG&E's website. Six-month notices must be submitted separately. In the event multiple six-month notices are received by SDG&E under a single submission (e.g. the same email) all six-month notices contained in the submission will be rejected. All service accounts listed on a six-month notice must be for the same customer of record indicated on the six-month notice. Service accounts with a Federal Tax ID (FTI) number that does not match the FTI number for the customer of record indicated on the six-month notice will be rejected. SDG&E will process each six-month notice as described in section B.2.a above. SDG&E will accept Six Month Notice To Transfer To Direct Access Service forms up to the 2012 Load Cap.
- (2) Each six-month notice received by SDG&E will be time and date stamped by SDG&E to determine precedence. SDG&E will process each six-month notice as described in section B.2.a above. The daily batch process for accepting the Six Month Notice To Transfer To Direct Access Service forms will follow the process established for the NOIs described in Section C.4.b.(5) and will allow for a threshold, not to exceed to ten (10) percent of the 2012 Annual Limit, above the 2012 Load Cap.
- (3) A six-month notice that is found to have a deficiency (e.g., incorrect service account number) may be accepted on the condition that it is corrected by the customer within two (2) business days after SDG&E notifies the customer of such deficiency. Six-month notices will be void in the event a deficiency in a six-month notice is not corrected by the customer within two (2) business days.
- (4) A customer with an accepted Six Month Notice To Transfer To Direct Access Service will be switched to DA as soon as possible (depending on whether there is room under the 2011 Load Cap), but in any event starting in January 2012, provided the customer's six-month advanced notice period has been satisfied and a DASR for each eligible service account has been timely received. If there is no room available under the 2011 Load Cap, customers who submit Six Month Notice To Transfer To Direct Access Service forms prior to July 2011 may need to remain on bundled service for up to twelve (12) months before being able to switch to DA service. If room under the 2011 Load Cap subsequently becomes available in 2011, some customers may be able to switch to DA service prior to 2012, provided the six-month advanced notice period has been satisfied and a DASR for each eligible service account has been timely received.
- (5) DASRs will be processed pursuant to Sections B.2.a(1) and B.2.a(2) above and the DASR processing provisions under Rule 22.

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**RULE 25.1**

SWITCHING EXEMPTIONS

C. Phase-in Period (Continued)

6. Enrollment after the OEW closes: (Continued)

b. In 2011: (Continued)

(6) Once the 2012 Load Cap is reached, SDG&E will stop accepting Six Month Notice To Transfer To Direct Access Service forms.

(7) If room under the 2012 Load Cap subsequently becomes available, SDG&E will update its website to notify customers that it is accepting Six Month Notice To Transfer To Direct Access Service forms. Once received by SDG&E, customers will have a three (3) day rescission period after which advance notifications cannot be cancelled. SDG&E will use the same daily batch process described above for accepting Six Month Notice To Transfer To Direct Access Service forms for any room under the 2012 Load Cap. However, customers who submit Six Month Notice To Transfer To Direct Access Service forms prior to July 2011 may be required to remain on bundled service for longer than six (6) months (but not more than twelve (12) months) before switching to DA service, if there is no room under the 2012 Load Cap.

c. In 2012 and 2013:

(1) SDG&E will use the same enrollment process as described above for 2011, using the applicable annual limits, except that (1) a ten percent (10%) threshold for daily batch processing will not apply to the 2013 Load Cap because it represents the Overall DA Cap, and (2) DA-eligible customers may begin submitting Six Month Notice To Transfer To Direct Access Service forms as of 9:00 a.m. PST on January 2, 2012 to switch to DA in 2012 or 2013, depending on whether there is room available under the 2012 Load Cap.

7. During the Phase-in Period, SDG&E will indicate on its public website whether NOIs (during the OEW) or Six Month Notice To Transfer To Direct Access Service forms (after the OEW) may be submitted, and update this information regularly, as reasonably necessary, but in no event less frequently than monthly. This information should be sufficient to inform customers and ESPs whether there is room available under the annual load caps during the Phase-In Period or the Overall DA Cap after the Phase-In Period. SDG&E will provide notice on its public website when the level of annualized sales for customers electing DA service approaches a certain percentage of the annual load caps or Overall DA Cap (e.g., 95%).

Changes in the twelve (12) month usage of DA accounts will be reflected in order to determine the DA load availability. No customer taking DA service while room was available under the Overall DA Cap will be removed from DA service as a result of growth in DA load.

N

N

N